

Sustainable World Corporate Bond Strategy

The GIB AM Sustainable World Corporate Bond Strategy is a long-term global investment grade corporate bond strategy with strategic asset allocations to high yield and emerging markets. The strategy aims to outperform a custom benchmark* over the cycle by investing across a universe of sustainable companies.

The portfolio has a diversified thematic framework that aims to deliver compelling risk-adjusted returns whilst helping to solve the greatest challenges of our time.

*The custom benchmark is the Bloomberg Global Aggregate Investment Grade Corporate incl. High Yield and EM Custom Index (USD Hedged) [60% Global IG + 20% Global HY + 20% EM Corporates indices].

Thematic approach

GIB Asset Management has developed a thematic framework that identifies the biggest challenges over the medium to long term and the products and services needed to address these.

The thematic work draws on research from the UNDP, SDGs, academia and the private sector. The themes are split between challenges facing both People and Planet.

The integration of sustainability at the start of our process ensures that it guides every investment decision.

We believe companies whose business aligns with a GIB theme, have sustainable operations, and are led by forward looking management teams, will achieve long-term success.

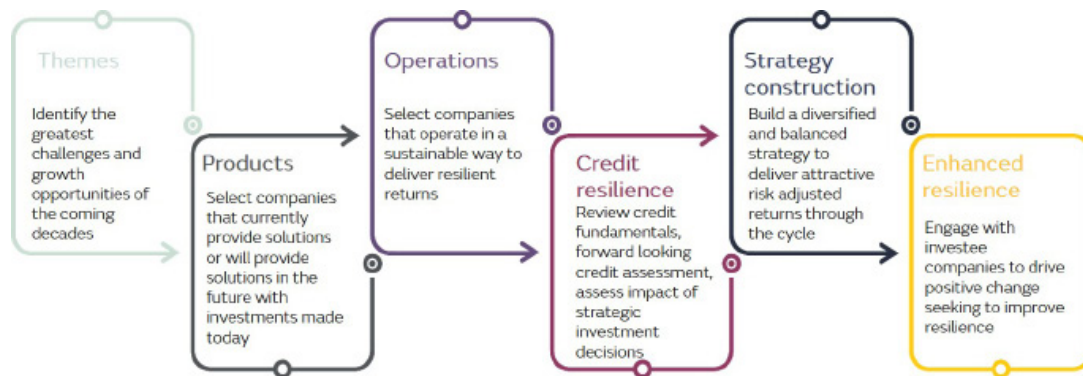
SFDR regulation	Article 9
Portfolio type	UCITS Compliant
Investment style	Active
Investment approach	GIB AM Sustainability Themes
Credit quality	Min. 70% of Investment Grade securities
Base currency	USD
Typical # of issuers	80-100
Benchmark	Bloomberg Global Aggregate Investment Grade Corporate incl. High Yield and EM

Long-term success belongs to the companies who are solving our greatest challenges

Investment process overview – from challenge to opportunity

At GIB Asset Management, we focus on resilient businesses offering products which help solve the world's biggest challenges, while ensuring we invest in some of the most compelling opportunities from a long-term credit perspective.

- Our process starts with building our long-term thematic framework – what are the biggest challenges facing people and planet?
- We identify a subset of companies, which through their products or services contribute to solving these challenges.
- We proceed to analyse the way they go about their operations – is the way they do business consistent with a sustainable approach and are we comfortable the underlying business will be around for the long term?
- Once we have established thematic and operational alignment, we carry out an in-depth credit analysis of the company with specific focus on integration of strategic future investment plans as well as establishing the general credit resilience of the issuer.
- Finally, we construct the portfolio reflecting long-term credit valuations and bottom-up opportunities in global sustainable credit with the aim to outperform the benchmark over cycle.
- On an on-going basis, we engage with the investee companies to drive positive change and improve resilience



High conviction sustainable company selection and portfolio management

The portfolio management team has a combined experience of over 70 years across all areas of credit investing. Through the integration of sustainability factors in our bottom up fundamental research process, we aim to deliver a high-conviction portfolio focused on the resilient businesses of the future.

We aim to deliver compelling risk-adjusted returns from the positive impacts our portfolio companies have in the world and anticipate medium to long term holding periods.

Our team



Samantha Lamb
Head of Fixed Income
19+ years investment
experience



Pascal Nicoli
Co-Portfolio Manager
17+ years investment
experience



Thomas Hansen
Co-Portfolio Manager
15+ years investment
experience



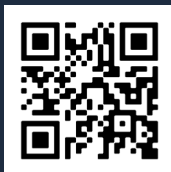
Gustav Owen
Co-Portfolio Manager
22+ years investment
experience

About GIB Asset Management

GIB Asset Management is a sustainability-led boutique asset manager.

We seek to generate superior investment performance through deep integration of sustainability into investment decision-making and hence scale capital in support of sustainable development. Operating in London and New York, we provide a focused set of differentiated, forward-thinking investment solutions for institutional investors.

To find out more about our products and insights, scan below;



Get in touch

Oliver Cooper

Director - European Business
Development
E: Oliver.Cooper@gibam.com
T: +44 207 259 3320

Harry Stein

Director - European Business
Development
E: Harry.Stein@gibam.com
T: +44 207 259 3317

Husain Fekri

Manager - Middle East Business
Development
E: Husain.Fekri@gibam.com
T: +44 207 259 3128 or
+973 1752 2242

This document is not for distribution to retail clients and is directed exclusively at GIB Asset Management's professional and institutional clients. This document has been prepared by Gulf International Bank (UK) Limited ("GIB (UK)"), trading as GIB Asset Management for discussion purposes only with the intended recipient. GIB UK is authorised by the Prudential Regulation Authority ("PRA") and regulated by the Financial Conduct Authority and PRA. GIB UK is registered with the Securities and Exchange Commission in the United States. The document shows market commentary and does not constitute investment research. This presentation is provided for information purposes and is intended for your use only and does not constitute an invitation or offer to subscribe for or purchase any of the products or services mentioned. The information provided is not intended to provide a sufficient basis on which to make an investment decision and is not a personal recommendation.

The portfolio will exclude stocks with revenue derived from prohibited activities, e.g. alcohol production or controversial weapons. It will also exclude based on international standards, such as UN Global Compact or any environmental, social, and governance controversies, e.g. an oil spill or data privacy scandal of a company. Exclusions can be tailored to meet the needs of our clients.

Observations and views of GIB UK may change at any time without notice. Information and opinions presented in this document have been obtained or derived from sources believed by GIB UK to be reliable, but GIB UK makes no representation as to their accuracy or completeness. GIB UK accepts no liability for loss arising from the use of this document. Moreover, any investment or service to which this presentation may relate will not be made available by GIB to retail customers.

The price and value of investments mentioned and any income that might accrue could fall or rise or fluctuate. Past performance is not a guide to future performance. If an investment is denominated in a currency other than your base currency, changes in the rate of exchange may have an adverse effect on value, price or income. Nothing in any document constitutes investment, legal, accounting or tax advice, or a representation that any investment or strategy is suitable or appropriate to individual circumstances, or otherwise constitutes a personal recommendation to any specific investor unless clearly stated. The registered address of GIB UK is First Floor, One Curzon Street, W1J 5HD.

**One Curzon Street
London
W1J 5HD
United Kingdom**

T: 020 7259 3456
